

Employee Code No: _____
Sheet Code : _____
(Suprv./ECR/P.O)

INCOME TAX DECLARATION FORM FOR THE YEAR 2009-2010 (A.Y-2010-2011)
(Score out whichever is not applicable)

- 1 Name _____ Designation _____
2. PAN No. (Mandatory)* _____
3. Residential Address _____
4. Office Address/Division/Branch _____
5. Position of Municipal /Govt. accommodation to self or Spouse with date of allotment during the year_(Y/N) _____
6. Whether any staff car/vehicle provided (Y/N) _____

I hereby declare and intend to claim rebate in the current Financial Year (2009-10), under Income Tax Sections as indicated below. I enclose herewith requisite self attested Xerox copies of documents to claim rebate.

S.NO	NATURE OF SAVING/REBATE	PARTICULARS		
1.	HRA Rebate under I.Tax Rule-2 A and u/s 10 (13 A)	Monthly Rent Paid Rs. _____ p.m. HRA Received Rs. _____ p.m. Rent receipt duly verified by Estt. Concerned are enclosed herewith.		
2.	i) Interest on Loan borrowed for construction /acquisition of a house property or HBA Interest u/s Sec 24			
3	DETAILS OF HOUSE BUILDING LOAN	DETAILS OF TRANSACTIONS	AMOUNT	
(a)	Amount of Loan Date/Year- in which loan disbursed.			
(b)	Date of Completion Certificate of house or date of possession/occupation of house			
(c)	Income/Loss from Housing Property (enclose computation details)			
(The maximum amount of deduction allowable is Rs.150000/- in case of self occupied house property , acquired or constructed with capital borrowed on or after 01-04-1999 and acquisition or construction of the house property is made within 3 years from the end of financial year in which the capital is borrowed)				
	Rebate under u/s 80C, 80CCC & 80 CCD	Certificate No/Details & Date	Section of I.T. Act	Amount
4.(a)	1. NSC		80 C	
	2.ULIP		80 C	
	3.PPF		80 C	
	4.LIC/PLI (Upto 20% of the sum assured)		80 C	
	5.Infrastructure Bonds (IDBI/ICICI etc.)		80 C	
	6.Tuition fee excluding development fee & donation (Upto 2 children)		80 C	
	7.Mutual Funds		80 C	
	8. Fixed Deposit Receipts (FDR) for a minimum period of 5 years in SBI/Public Sector Bank or Scheduled Bank		80C	
	9. Payment of Principal amount / Installment against House Building Loan		80 C	
(b)	Pension Scheme Investments/ Jeevan Suraksha upto Rs. 1 lac.		80 CCC	
(C)	Contribution to New Pension Fund (Employee and Govt.'s share both)		80 CCD	
Total Rebate available u/s 80C, 80CCC & 80 CCD is upto Re. 1 lac				

	Mediclaim Policy (Upto Rs.15000/-)		80 D	
6.	Employee suffering from disability 1. With more than or equal to 40% disability- Rs.50000/- (Fixed Amount) 2. With severe disability more than or equal to 80%- Rs.1,00,000/- (Fixed Amount)		80U	
7.	Expenditure for medical treatment or deposit made for handicapped dependent with disability 1. With more than or equal to 40% disability- Rs.50000/- (Fixed Amount) 2. With severe disability more than or equal to 80%- Rs.75,000/- (Fixed Amount)		80 DD	
8.	Medical treatment of Assesee or a dependent for specified diseases (Cancer, AIDS, Neurological, Chronic Renal Failure)- Actual expenditure subject to maximum of Rs. 40000/-		80DDB	
9.	Interest on Loan for Higher Education-of employee or the higher education of his/her spouse /children (With out any limit)		80 E	
10	Other Income 1. Interest accrued on old NSCs 2. Interest on S.B A/c/FDRs/RDs/Bonds etc 3. Interest from Co-op Society/Dividend 4. Any other income			

11. The rates Interest accrued on old NSCs are as under:-

Years	Period	Amount of NSC purchased	Rate of interest per Rs.1000/-	Accrued Interest
2003-04	01-04-2003 to 31-03-2004		120.80	
2004-05	01-04-2004 to 31-03-2005		111.70	
2005-06	01.04.2005 to 31.03.2006		103.30	
2006-07	01.04.2006 to 31.03.2007		95.50	
2007-08	01.04.2007 to 31.03.2008		88.30	
2008-09	01.04.2008 to 31.03.2009		81.60	
Total accrued Interest				

Note:

- PAN Number should be mentioned along with the IT Declaration Form otherwise the Form will not be accepted
- Please fill up only actual savings/invested amount of current Financial year commencing from 01-04-2009 in amount Column.
- The detailed list of savings under item No. 3 of 4.(a) on prepage i e. NSC, LIC etc must be enclosed with this Form, if space is insufficient.
- Every individual claiming a deduction under Item No:6 above shall furnish a copy of certificate issued by Medical Authority in the form and manner , as has been prescribed.
- The essential documents for claiming the house building loan rebate to be enclosed with the declaration form as per details given under :-
 - Sanction Letter of Loan and Possession/allotment letter in respect of property for which rebate of house building loan is claimed.
 - Accrued house building Principal/Interest certificate from the Borrowing Authority/Bank for the F.Y-2009-10.
 - Bank Statement/Pass Book showing the Housing Loan Installments /deductions from the Assessee.
 - Detailed calculation on account of rent/deemed rent of vacant flat /House which is let or deemed to be let out, as applicable, be also furnished by the Assessee.
- Last date of reaching declaration form to CBS with proof of saving/rent receipt etc. is 31.12.2009 Otherwise the rebate claimed would not be allowed.

I, hereby declare that savings instruments purchased/ expenditure incurred on savings in the name of Dependents etc was/were from my own source of Income/Savings.

Signature of Officer/ Employee

Name: _____